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1 **The extent, significance and amelioration of subsurface acidity in southern New South Wales,**  
2 **Australia**

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11

12

13 **Abstract**

14 Soil pH is seldom uniform with depth, rather it is stratified in layers. The soil surface (0-0.02 m)  
15 commonly exhibits relatively high pH and overlies a layer of acidic soil between 0.05-0.15 m deep,  
16 termed an acidic subsurface layer. Commercial and research sampling methods that rely on depth  
17 increments of 0.1 m either fail to detect or under report the presence and/or magnitude of pH  
18 stratification. The occurrence of pH stratification and the presence of acidic subsurface layers  
19 may cause the extent of acidity in NSW agricultural land to be underestimated.

20 Though the cause of pH stratification in agricultural systems is well understood, the effect on  
21 agricultural production is poorly quantified due in part to inadequate sampling depth intervals  
22 resulting in poor identification of acidic subsurface layers. Whilst liming remains the best method  
23 to manage acidic soil, current practices of low pH targets ( $\text{pH}_{\text{Ca}} 5$ ), inadequate application rates,

24 and no or ineffective incorporation have resulted in the continued formation of acidic subsurface  
25 layers. Regular monitoring in smaller depth increments (0.05 m), higher pH targets ( $\text{pH}_{\text{Ca}} > 5.5$ )  
26 and calculation of lime rate requirements that account for application method are required to  
27 slow or halt soil degradation by subsurface acidification. If higher pH is not maintained in the  
28 topsoil, the acidification of subsurface soils will extend further into the profile and require more  
29 expensive operations that mechanically place amendments deep in the soil. Whilst the use of  
30 organic amendments has shown promise to enhance soil acidity amelioration with depth, the  
31 longevity of their effect is questionable. As such proactive, preventative management of topsoil  
32 pH with lime addition remains the most cost-effective solution for growers.

33

34 **Keywords** acidity, direct placement, lime, organic amendment, soil constraint, stratification

35

## 36 **Introduction**

37 Soil acidity is known to hamper agricultural production via associated toxicities of aluminium and  
38 manganese, and/or deficiencies of phosphorus, calcium, magnesium and molybdenum (Scott *et al.*  
39 *2000*). These conditions negatively affect plant growth and impact processes relating to  
40 nutrient cycling (Young *et al.* 1995), water use efficiency and soil carbon sequestration (Conyers  
41 *et al.* 2012). As such, acidity is considered a major limitation to agricultural production. This paper  
42 uses measures of pH as an effective aggregator of problems induced by soil acidity. Whilst the  
43 relationship between pH and concentration of toxic ions can vary between soils, relationships  
44 exist within individual soils (Bache 1986; Carr *et al.* 1991; Scott *et al.* 2007).

45 More than 50% of Australian agricultural land has acid ( $\text{pH}_{\text{Ca}} < 5.5$ ) soil; 35M ha is highly acidic  
46 ( $\text{pH}_{\text{Ca}} < 4.8$ ) (Orgill *et al.* 2018). The area of acid-affected agricultural land in NSW has been  
47 estimated and/or mapped (Helyar *et al.* 1990, Lockwood *et al.* 2003) though these are likely to

48 underestimate the current status of soil acidity owing to ongoing acidification and sampling  
49 methods that do not account for pH stratification.

50 Recent research activities in southern NSW, defined here as an area from the Murray River to  
51 Orange in the north and from the hillslopes of the Great Dividing Range to the irrigation regions  
52 200 km to the west, have focused on the presence, impact and amelioration of pH stratification  
53 within the surface 0.2 m of soil. Research implementing 0.025 or 0.05 m depth increments has  
54 identified pH stratification as a common feature of agricultural soils in southern NSW (Geeves et  
55 al. 1995). The acidic subsurface layers present in pH stratified soil have been identified to be the  
56 major cause of decreased nodulation and reduced production of pasture legumes (McIntosh *et al.*  
57 2018; Hackney *et al.* 2019) and pulse crops (Burns and Norton 2018a). They are also known to  
58 influence the performance of acid sensitive wheat cultivars (Scott *et al.* 1999). As such, pH  
59 stratification has negative impacts on cropping, grazing and mixed farming enterprises in  
60 southern NSW.

61 Many studies of amelioration of acidic soils have occurred within southern NSW, beginning in the  
62 1980s (Conyers and Scott 1989). Subsequently, the influence of lime quality (Conyers *et al.* 1995b)  
63 and particle size (Conyers et al. 2020), the impact of incorporation and tillage (Conyers and Scott  
64 1989; Conyers et al. 2003; Scott and Coombes 2006) on lime movement and effectiveness has  
65 been studied. Despite this research, it appears acidity remains a limitation as current liming  
66 practices do not address the acidic subsurface layers that are present (Burns and Norton 2018a).  
67 Research by Li *et al.* (2019) demonstrated that it is possible to address subsurface acidity given  
68 time (18 years) by liming to maintain a pH target of  $\text{pH}_{\text{Ca}} > 5.5$  in the surface 0.1 m. More rapid pH  
69 amelioration strategies of deep acidity ( $> 0.15$  m) have been the focus of new research in the  
70 region. Direct placement of amendments (Condon *et al.* 2018; Li *et al.* 2018; Moroni *et al.* 2018)  
71 or use of organic materials that release soluble alkali forms that move to deeper layers have been  
72 studied (Nguyen et al. 2018; Nguyen et al. 2019; Butterly et al. 2020).

73 Much research and extension has also been undertaken in Western Australia (WA) to manage  
74 acidic soils (Gazey and Davies 2009). However, due to differences in soil texture between the  
75 sands of WA and heavier textured topsoils of NSW, there are very limited opportunities for  
76 transfer of effective WA practices (such as deep tillage) to soils of southern NSW.

77 The aim of this paper is to review the most recent soil based research relating to acidic soil  
78 management in southern NSW, within the context of that previously undertaken in the region, in  
79 order to identify future research needs and the development of improved practices to identify,  
80 manage and prevent acidic soils.

81

## 82 **Soil acidity in Southern NSW**

83 Soil acidity is a major constraint for agricultural production (Orgill *et al.* 2018) and widespread  
84 acidification has been identified as a threat to long-term agricultural viability (McKenzie *et al.*  
85 2017). Estimates of the extent of acidic soils in NSW (Table 1) have been made by modelling (Gray  
86 *et al.* 2015; OEH 2018), expert knowledge and point sampling (Helyar *et al.* 1990) and field survey  
87 (Lockwood *et al.* 2003, Scott *et al.* 2007). Each method of estimate generation has limitations that  
88 influence the value of the estimate produced.

89

90 Insert Table 1 here

91

92 Modelling using lithology and remotely sensed data provides a first approximation of the spatial  
93 distribution of soil pH. However, to date, these are not able to take account of the influence of  
94 management practices, be they acidifying (product removal, N fertiliser use) or alkalisng (the  
95 application of lime). This being the case, Gray *et al.* (2015) provided moderate ( $R^2=0.51$ )  
96 agreement with observed soil pH in the 0-0.1 m layer from the Soil and Land Information System

97 (SALIS) database of NSW, which are obtained via direct sampling. The SALIS pH data have their  
98 own limitations. They come from samples taken over a 60-year period and includes soil survey  
99 data that often occurs by roadsides, under native vegetation. Williams (1980) demonstrated in a  
100 fenceline study that agricultural management could decrease soil pH by more than 1 unit to a  
101 depth of greater than 0.2 m in a period of 32 years. Therefore, maps generated using SALIS data  
102 from roadside locations are likely to considerably underestimate current acidity in agriculturally  
103 managed land. This is supported by Lockwood *et al.* (2003) who noted underestimates of 0-0.1 m  
104 acidity from data stored within the Australian Soil Resources Information System (ASRIS; a  
105 national soil database system that incorporates the SALIS data for NSW) in comparison with  
106 commercial soil testing data gathered from agricultural fields. They estimated the area of NSW  
107 with  $pH_{Ca} < 4.8$  as being 8.2 Mha based on soil tests but only 5 Mha using ASRIS data. Lockwood *et al.*  
108 (2003) attributed this difference to the age of ASRIS data, as acidification continues with time,  
109 and the potential biasing of soil testing problematic acidic soil in the commercial soil testing data.  
110 Comparisons of the production and economic impact of soil constraints (Orton *et al.* 2018) that  
111 are generated from ASRIS data are also likely to underestimate the impact of acidity. Where the  
112 impact of soil constraints is compared, it should be noted that as acidity can increase over time in  
113 agricultural systems, modelled estimates of its impact are likely to be more erroneous than those  
114 constraints that are an inherent soil characteristic, such as sodicity. This is important in the  
115 context of determining resource allocation for research.

116 Where the extent of acidity has been mapped based on field survey, the spatial resolution of the  
117 data, the age of data and area from which samples are taken all create limitations of output. As  
118 mentioned above, maps created from ASRIS data will include data points taken over an extended  
119 time frame and will include non-agricultural sites. The data used to generate the pH maps of  
120 Helyar *et al.* (1990) were from the mid-1980s, based on 0-0.1 or 0-0.15 m samples of  
121 agriculturally managed land. Scott *et al.* (2007) reported a greater frequency of acidic sites in  
122 southern NSW compared to Helyar *et al.* (1990). Soil pH is not a static property and acidification

123 over the period since publication would have decreased pH in most soils under agricultural  
124 management.

125 Perhaps the greatest shortcoming of maps based on field survey is the depth of sampling. The 0-  
126 0.1 m 'topsoil' layer is not uniform, rather it contains stratified layers of soil pH (Bromfield *et al.*  
127 1983, Conyers and Scott 1989). Such stratification is common in soils of the mixed farming region  
128 of southern NSW (Chromosols, Sodosols, Kandosols and Dermosols), as demonstrated by Geeves  
129 *et al.* (1995) who conducted a detailed field survey of agricultural soils of that region and sampled  
130 the 0-0.1 m soil in depth increments of 0-0.02, 0.02-0.05 and 0.05-0.1 m.

131 The use of 0-0.1 m sampling fails to identify acidic layers within that depth because the stratified  
132 pH is effectively averaged, thus masking the presence and severity of the acidic layers that exist.

133 To illustrate this, soil  $\text{pH}_{\text{Ca}}$  data collected in 0.025 m depth increments from 31 sites between  
134 Albury and Cowra, NSW (Burns and Norton 2018a) were transformed to  $\text{H}^+$  concentration. Values  
135 within the 0-0.1 m were then averaged prior to back transforming to provide calculated mean soil  
136  $\text{pH}_{\text{Ca}}$  of 0.1 m depth intervals from those sites. These values were then compared with the  
137 minimum  $\text{pH}_{\text{Ca}}$  value recorded in any 0.025 m depth interval within the 0-0.1 m interval at each  
138 site (Figure 1a). Sampling a single 0.10 m increment in the surface soil overestimated the soil pH  
139 of the most acidic 0.025 m increment in all soils. Of the 31 soils, 16 presented a  $\text{pH}_{\text{Ca}} > 5$  in the 0-  
140 0.1 m depth but actually had  $\text{pH}_{\text{Ca}} < 5$  in at least one of the 0.025 m layers within the surface 0.1  
141 m. If the same soils had been sampled in 0.05 m increments, the presence of the most acidic  
142 layers would have been accurately identified (Figure 1b). The implementation of 0.05 m sampling  
143 increments will increase cost of analysis. However, even if sampling to a depth of 0.2 m, the use  
144 of 0.05 m intervals would mean an additional two soil pH analyses, assuming two 0.1 m intervals  
145 would normally be taken to 0.2 m. The minor costs incurred easily offset potential crop failure,  
146 such as that shown by Burns and Norton (2018b), when an acidic subsurface layer was not  
147 identified. We recommend using 20 mm diameter soil cores to take intact cores to a depth

148 beyond 0.2 m. These can be pushed out onto a tray and carefully cut into precise 0.05 m intervals  
149 to be bagged for analysis. This avoids error associated with the depth of sample but does require  
150 some moisture to be present in the surface soil to avoid collapse of the soil once removed from  
151 the core.

152 Therefore, there is a risk that any soil mapping or modelling that reports soil pH in the topsoil as a  
153 0-0.1 m value will underestimate the significance of acidity to agricultural production. It is likely  
154 that the areas shown in Table 1 for the pH ranges of  $pH_{Ca}$  5-5.5 (Helyar *et al.* 1900) and 4.8-5.5  
155 (Lockwood *et al.* 2003) will contain lower pH in layers within the surface 0-0.1 m than reported.  
156 Though OEH (2018) modelled pH in 0-0.05 and 0.05-0.15 m layers, the area of pH ranges reported  
157 in Table 1 for those depths was similar to that modelled for the 0-0.1 m layer by Gray *et al.*  
158 (2015). The modelling was not able to account for the pH stratification evident in the work by  
159 Geeves *et al.* (1995) or Burns and Norton (2018a).

160

161

Insert Figure 1 here

162

163 Given that pH varies temporally (Conyers *et al.* 1997), is stratified vertically (Bromfield 1983) and  
164 spatially variable at small or large scale (Conyers and Davey 1990), the use of historic soil pH maps  
165 for the purpose of policy development, research resource allocation and land-use has significant  
166 shortcomings. For these purposes, a better approach would be to establish a network of  
167 monitoring sites, spanning different rainfall zones, soil types and farming enterprises, that can be  
168 tracked through time to report changes in soil pH in fine depth increments. This will enable study  
169 of the development of pH stratification and quantification of acidification rates of soil layers. The  
170 data produced from the network would be of great value for further development of models to



171 provide better approximation of pH stratification and spatial distribution of the response of pH to  
172 management through time.

173

#### 174 **Formation of pH stratification and acidic subsurface layers**

175 In agricultural systems the main processes involved in the formation of pH stratification include the  
176 net association and oxidation of organic anions, reduction and oxidation reactions of sulfur and  
177 manganese, relative uptake of cations and anions by plants, and net N mineralisation and  
178 subsequent nitrification of plant residue returned to the soil surface (Conyers *et al.* 1995a; Evans  
179 *et al.* 1998; Paul 2001a,c).

180 The soil surface receives organic matter return from decomposing plants. This represents a source  
181 of alkali from the oxidation of organic anions that have undergone association with  $H^+$  in the soil  
182 solution (Tang *et al.* 1999; Paul 2001b). This can increase the soil pH of the surface layer of soil  
183 relative to that at depth (i.e. below 0.02 m). Uptake of plant nutrients from different soil layers can  
184 influence soil pH as net excess cation uptake in a soil layer results in the excretion of  $H^+$  by the plant  
185 into the rhizosphere in that layer. The excretion of  $OH^-$  occurs in the case of net excess anion uptake  
186 and can often occur lower in the profile as anions tend to leach downwards before uptake (Condon  
187 *et al.* 2005). The location of uptake impacts the soil pH at the precise site of uptake.

188 In circumstances where ammonium- or urea-based fertilisers are added to the soil, the nitrogen (N)  
189 transformations of urea hydrolysis, nitrification and uptake of mineral N act to create acidic  
190 subsurface layers (Passioura and Wetselaar 1972; Rochette *et al.* 2009). This occurs as each  
191 transformation of N acts to alter pH but does not occur at the same location in the profile owing to  
192 movement of substrate or product between each N transformation. Similarly, Condon *et al.* (2004,  
193 2005) demonstrated that the vertical distribution of N processes occurring in stock urine patches  
194 resulted in the formation of pH stratification, specifically acidic subsurface layers.

195 The contribution of sulfur reactions to H<sup>+</sup> production and consumption was found to be minor in a  
196 study by Conyers *et al.* (1995a) on soils of the Riverina region of NSW. The reactions involving  
197 manganese were shown to make only a small (<0.4 mmol H<sup>+</sup>.kg<sup>-1</sup>) contribution to the net H<sup>+</sup> change  
198 in a field study by Paul *et al.* (2001a), also in the Riverina region of NSW.

199 The sum of the processes mentioned above cause pH stratification with higher pH at the soil surface  
200 and lower pH in subsurface layers (0.05-0.2 m). Because plant uptake and N fertilisers are involved  
201 in the formation of pH stratification, we hypothesis differences in pH will occur between the sowing  
202 row (where seed and fertilisers are placed) and the mid-row (the space between sowing rows)  
203 under controlled traffic farming (CTF) or global positioning system (GPS) guided sowing. To test our  
204 hypothesis, soil was collected from a continuously cropped paddock in Burrumbuttock, NSW in  
205 February 2020. The site had been cropped (cereal and canola) for 5 years with the use of GPS  
206 guidance, placing seed and fertiliser on the same sowing row with a 0.25 m row spacing. From four  
207 70 m x 60 m plots, 20 soil cores (0.025 m diameter) were taken from each plot on the sowing row  
208 and 20 cores from the mid-row. Cores were divided into 0.025 m intervals to 0.15 m and a 0.05 m  
209 interval from 0.15 to 0.2 m. Soil pH<sub>Ca</sub> was measured in 1:5 soil: 0.01 M CaCl<sub>2</sub> (method 4B2, Rayment  
210 and Lyons 2011). The pH<sub>Ca</sub> in the sowing row was significantly less by 0.5 and 0.3 pH units than the  
211 mid-row for the 0.025-0.05 and 0.05-0.075 m layers, respectively (Figure 2). Therefore, the  
212 formation of pH stratification occurs at different rates and magnitudes at small (0.25 m) spatial  
213 scales. Further research is required to better understand the rate of development of this effect for  
214 different sowing equipment, soil types and rainfall zones. Differences in soil pH between the sowing  
215 row and mid-row may need to be taken into account when formulating soil sampling strategies for  
216 cropped paddocks where GPS guidance systems are used.

217

218

Insert Figure 2 here

219

220 The application of lime to the soil surface without incorporation can also enhance pH stratification.  
221 Burns and Norton (2018a) reported that sites receiving lime within a 5-year period has  $\text{pH}_{\text{Ca}}$  in the  
222 0-0.05 m layer 0.95 pH units greater than the 0.05-0.1 m layer (Figure 3). On sites that had received  
223 lime more than 5 years previously, the difference between layers was 0.49 units. Similar results  
224 were reported from field experiments of Conyers *et al.* (2003).

225

226

Insert Figure 3 here

227

### 228 **Significance of pH stratification**

229 Whilst the potential negative impact of soil acidity on plant production is well understood, there  
230 is poor awareness of the potential detrimental effect of pH stratification and acidic subsurface  
231 layers (Burns and Norton 2018a). This is largely a result of pH stratification not being reported  
232 where it exists in research trials or field demonstration plots due to soil sampling in 0.10 m  
233 intervals.

234 There have been few studies where the impact of pH stratification has been quantified. Using a  
235 long-term (11 year) liming trial in southern NSW, Scott *et al.* (1999) were able to quantify the  
236 influence of acidic subsurface layers on wheat yield (Figure 4). They demonstrated that for a given  
237 0-0.1 m  $\text{pH}_{\text{Ca}}$ , acidity of  $\text{pH}_{\text{Ca}}$  4.1 in the 0.1-0.2 m layer decreased yield of an acid sensitive wheat  
238 (cv. Janz) by approximately  $0.7 \text{ Mg}\cdot\text{ha}^{-1}$  compared with the yield where 0.1-0.2 m soil  $\text{pH}_{\text{Ca}}$  was 5  
239 or 5.3. They also noted that both the 0-0.1 and 0.1-0.2 m layer appeared to contribute equally to  
240 yield.

241

242

Insert Figure 4 here

243

244 In a field survey conducted by McIntosh *et al.* (2018), all legume pastures surveyed had  
245 ineffective nodulation and 90% of the sites were acidic ( $\text{pH}_{\text{Ca}} < 5.5$ ), with more than half the sites  
246 (55%) having  $\text{pH}_{\text{Ca}}$  between 5 and 4.5. It should be noted that  $\text{pH}_{\text{Ca}}$  was only reported as 0-0.1 m  
247  $\text{pH}_{\text{Ca}}$ , therefore, even the sites with  $\text{pH}_{\text{Ca}} > 5.5$  are likely to exhibit acidity as demonstrated in  
248 Figure 1. The impact of acidic layers on grain legume root growth, vigour and nodulation has been  
249 documented by Burns *et al.* (2017). Farley *et al.* (2020) reported that Albus lupin (*Lupinus albus*)  
250 shoot growth and nodulation was negatively impacted at soil  $\text{pH}_{\text{Ca}}$  less than 4.8 and greater than  
251 6.5 and concluded that within a pH stratified system both conditions can occur within the surface  
252 0.1 m of a soil profile.

253 The presence of relatively high pH ( $\text{pH}_{\text{Ca}} > 6.5$ ) on the soil surface can also slow the rate of  
254 herbicide degradation. Farley *et al.* (2020) demonstrated that, for a range of sulfonylurea  
255 herbicide concentrations applied to a soil with pH adjusted from  $\text{pH}_{\text{Ca}}$  4.1 to 7.2, lupin shoot  
256 growth and nodulation was impaired by the herbicide at soil pHs 5.7 to 7.2, which are likely to be  
257 found at the soil surface of pH stratified profiles. This is significant because the pH of the 0-0.1 m  
258 sample depth may indicate that herbicide residues would not exist. However, due to pH  
259 stratification there may be surface layers of higher pH where the herbicide has not degraded  
260 sufficiently to allow safe establishment of plants sensitive to the herbicide. This may be especially  
261 significant for pasture species which are sown in the surface 0.01 to 0.02 m. Thus plant-back  
262 periods for herbicides applied to soils that exhibit pH stratification need to be revised.

263 Crop and pasture selection on acidic soils is influenced by guidelines that provide broad pH and  
264 aluminium sensitivity rankings for some species (Scott *et al.* 2000) and occasionally crop varieties  
265 (Ryan 2018). Most data relating to crop and pasture response to raising soil pH pertains to  
266 amelioration of severely acidic ( $\text{pH}_{\text{Ca}} < 4.5$ ), responsive soils (e.g. Scott *et al.* 1999). There are no  
267 crop or pasture response data that specifically quantifies the potential production loss and cost of

268 the degradation of agricultural systems by unchecked acidification and formation of acidic  
269 subsurface layers. Consequently, there is a tendency for growers and advisors to be operating on  
270 the financial margin, applying just sufficient lime to maintain pH in the 0-0.1 m above the critical  
271 values (e.g.  $\text{pH}_{\text{Ca}}$  5 to 5.2), which often minimises expression of commonly recognised clinical  
272 symptoms of acid soil toxicity, such as aluminium or manganese toxicity. This highlights the  
273 traditional focus on amelioration, rather than prevention of soil acidification.

274 Current widespread acceptance of the role of lime application in productivity of acidic soils  
275 (Angus 2018) is influenced by historic research that directly links yield benefit to  $\text{pH}_{\text{Ca}}$  and  
276 concentrations of exchangeable aluminium. However, the evidence needed to prompt a shift in  
277 industry focus from amelioration and short-term return on lime input investment to one of  
278 prevention of acidification requires long-term system research that studies the influence of acidic  
279 subsurface layers on plant and soil function. Scott *et al.* (1999) suggested additional system  
280 benefits from small movements of the lime effect to 0.1-0.2 m depths (representing the  
281 amelioration of acidic subsurface layers), which may take several years to occur, but may  
282 contribute to the significant increase in wheat yield they reported. Benefits proposed included  
283 increased molybdenum and phosphorus availability or cycling (Holford 1989), improved soil  
284 structure (Chan and Heenan 1998) and microbial activity. Failure to secure these benefits could  
285 also be considered a net productivity loss and decline in soil function.

286 Indirect effects of subsurface acidity on plant productivity are difficult to identify and quantify.  
287 Whilst the clinical symptoms of low pH and aluminium toxicity (e.g. stunted and distorted root  
288 growth, poor plant vigour and yellowing and poor nodulation in legumes) are relatively easily  
289 identified, more subtle, sub-clinical, effects of acidic subsurface layers may exist. Burns and  
290 Norton (2018b) reported sub-clinical symptoms (e.g. reduced root hair density and reduced  
291 nodule number and weight) in patches of poor plant growth within paddocks of grain legumes.  
292 These poor patches were found to have acidic subsurface layers ( $\text{pH}_{\text{Ca}} < 4.8$ ) that were more

293 severe than the healthy areas of the paddocks ( $\text{pH}_{\text{Ca}} > 4.8$ ). Although plants did not express  
294 typical toxicity symptoms, presence of an acid subsurface layer was likely to have compromised  
295 plant performance as a result of increased susceptibility to other abiotic and biotic stresses,  
296 including waterlogging, herbicide injury and disease (Burns and Norton 2018b). The increased  
297 incidence of root disease infection at low pH was attributed to reduced ability of the pH-  
298 compromised plants to effectively combat disease and produce compensatory roots. This has  
299 been observed in the field at Harden, NSW, where intermittent incidence of *Rhizoctonia*  
300 (*Rhizoctonia solani*) damaged wheat (*Triticum aestivum* cv. Wedgetail) was noted to occur where  
301 acidic subsurface layers ( $\text{pH}_{\text{Ca}} < 4.5$ ) also existed (pers. comm. Andrew Milgate). Research that  
302 studies plant response to a singular stress, be it acidity, disease, herbicide residue or other,  
303 without understanding the impact of other stresses present, will not identify the possible  
304 compounding effects of stresses responsible for observed plant response to the stress studied.  
305 There is clearly a need for research that quantifies the influence of pH stratification and acidic  
306 subsurface layers on plant function, soil physics, chemistry and biology, crop and soil pathogen  
307 and herbicide/pesticide behaviour, all within the context of agricultural systems having economic  
308 and ecologic functions.

309

### 310 **Amelioration of acidic subsurface layers**

#### 311 *Surface application of lime*

312 General best practice to manage acidic soil is to apply agricultural lime. The effectiveness of lime  
313 to increase soil pH is determined by the chemical composition, solubility and particle size of the  
314 limes applied (Conyers *et al.* 1995b; Conyers *et al.* 2020). The rate of dissolution of lime is also  
315 influenced by rainfall (Conyers *et al.* 2003). For these reasons, it is recommended that acid  
316 tolerant plants be sown in the 12 to 24 months after lime application (Burns and Norton 2018b)  
317 to enable pH to be increased above critical values before acid sensitive plants are sown. This time

318 interval may need to be increased depending on the starting pH, the depth of acidic layers and if  
319 lime is not incorporated by cultivation (Conyers *et al.* 2003).

320 The rate of lime applied is normally determined using decision support systems containing lime  
321 requirement models. Such systems utilise data of current pH, organic carbon (OC) and cation  
322 exchange capacity (CEC) determined from soil tests, and lime quality factors such as neutralising  
323 value and particle size (Hochman *et al.* 1989). Often, historic practice, for example 2.5 t lime.ha<sup>-1</sup>,  
324 is used based on 0-0.1 m soil pH values alone. The pH threshold to trigger liming varies between  
325 growers/advisors but is often between pH<sub>Ca</sub> 4.5 to 4.8 due to the relationship with pH and  
326 exchangeable aluminium. However, it is probable that at those pH<sub>Ca</sub> values in the 0-0.1 m, most  
327 soils would contain more acidic layers within that depth (Figure 1). Incorporation would be  
328 necessary to mix the lime applied into the most acidic layers present within the 0-0.1 m depth in  
329 order to increase the effectiveness of the lime applied. As it is not uncommon for the most acidic  
330 layer to occur at 0.1-0.15 m (Burns and Norton 2018a), testing pH of samples collected in 0.05 m  
331 intervals to a depth of 0.2 m is recommended. It is important to know the depth and severity of  
332 the acidic layers before determining a liming rate and the depth of incorporation required for  
333 selected crop or pasture sequences.

334 The implement used to incorporate lime can influence the effectiveness of lime on crop or  
335 pasture performance in the year of application; although differences diminish in subsequent  
336 years (Scott and Coombes 2006). The use of offset discs in a study near Wagga Wagga, NSW, were  
337 found to be more effective compared with tined implements or harrows. Multiple (two to four)  
338 passes of tined implements were required to gain the same effectiveness as offset discs (Scott  
339 and Coombes 2006). Compared to surface applied lime, incorporation of lime by tillage with  
340 offset discs decreased the time required for lime to influence pH in the 0.05-0.1 m layer in the  
341 field (Conyers *et al.* 2003). In the 0.05-0.1 m layer, it took four years for surface applied lime to  
342 have the same effect as lime incorporated by offset discs. Whilst that study involved treatments

343 using offset disc and a scarifier (a tined implement with 0.15 to 0.2 m row spacing), no direct  
344 treatment comparison of tillage implement on the effectiveness of lime was possible as  
345 implement comparisons were compromised by differences in stubble management (burning or  
346 retention) and crop rotation.

347 Though incorporation is not possible in permanent perennial pastures and where erosion risk is  
348 high due to landscape gradient, some managers of arable land are choosing not to incorporate  
349 due to perceived damage to soil structure by cultivation. The influence of one cultivation event on  
350 structural stability was shown to be short lived, between 12 and 24 months, on three contrasting  
351 soils in NSW (Conyers *et al.* 2019). Therefore, the risk of lasting structural damage to soil by  
352 incorporation of lime once in a 6 to 8-year rotation is negligible, on land at low risk of erosion.

353 Even where growers are incorporating lime, the depth of effective mixing is often less than the  
354 depth of incorporation, resulting in persistence of acidic subsurface layers within the 0.05-0.1 m  
355 layer (Conyers and Scott 1989; Scott and Coombes 2006; Burns *et al.* 2017). Not only does the  
356 cultivation operation fail to achieve the acidic soil management objectives; the production  
357 limitation due to acidity remains within the 0-0.1 m layer, often undetected because the 0-0.1 m  
358 layer was collected as one sample. Furthermore, a component of the lime applied will remain  
359 unreacted in the surface soil, representing inefficiency of lime addition and opportunity cost to  
360 the system. It is possible that a lower rate of lime may have achieved the same outcome, at least  
361 in the short term.

362 Lime is sparingly soluble and the rate of dissolution slows as the pH increases, particularly above  
363  $\text{pH}_{\text{Ca}} 6.0$  (Scott *et al.* 1999). The pH at the soil surface (0-0.025 m) is commonly higher than other  
364 layers of the 0-0.1 m in pH stratified soils. Therefore, lime spread on the soil surface without  
365 incorporation will react very slowly. Much of the applied lime may remain unreacted for years,  
366 dissolving very slowly, with the rate of reaction increasing only when in contact with additional  $\text{H}^+$   
367 (Conyers *et al.* 2020). Therefore, the current industry practice of applying lime at rates calculated



368 by liming models that assume incorporation of lime to 0.10 m depth is questionable. A greater  
369 percentage of applied lime will dissolve with lower rates of application rather than higher rates  
370 (Conyers *et al.* 2020). Production and economic efficiencies of surface applied lime may be  
371 improved by more regular application of lower rates which optimise lime dissolution in the  
372 surface 0-0.025 m of soil and maximise the downward movement of alkali. This is particularly  
373 important given that surface application is the only practical application method for pastures  
374 grown on erodible soil. In that context, any unreacted lime may be susceptible to loss from the  
375 field by erosion.

376 It has been demonstrated in the field (Conyers and Scott 1989 and Li *et al.* 2019a) that the soil pH  
377 needs to be greater than  $\text{pH}_{\text{Ca}} 5.5$  in order for bicarbonate from dissolved lime to move below the  
378 depth of placement (Conyers *et al.* 2003). Interestingly, in the study of Conyers and Scott (1989),  
379 a liming rate of  $8 \text{ Mg} \cdot \text{ha}^{-1}$  was required to increase  $\text{pH}_{\text{Ca}} > 5.5$  in the 0-0.1 m. At the time, this was  
380 interpreted by advisors as a general requirement for high rates of lime being needed to move the  
381 lime effect deeper in the soil. The reality was that the  $8 \text{ t lime} \cdot \text{ha}^{-1}$  was required due to a very low  
382 initial soil  $\text{pH}_{\text{Ca}}$  (4.1). If the pH prior to liming is higher, a much lower rate of lime is required to  
383 maintain  $\text{pH}_{\text{Ca}} > 5.5$  and increase pH below the depth of placement (Li *et al.* 2019a).

384 Under field conditions Li *et al.* (2019a) observed a 0.9 pH unit increase from an initial  $\text{pH}_{\text{Ca}} 4.2$  in  
385 the 0.1-0.2 m layer after 18 years of agricultural production when 0-0.1 m pH was maintained  
386 above  $\text{pH}_{\text{Ca}} 5.5$ . In contrast, under management where lime was not applied in the 0-0.1 m layer,  
387 acidification of the subsurface soil continued at  $0.005 \text{ pH units year}^{-1}$  in the 0.1-0.2 m layer  
388 representing unchecked long term degradation (Li *et al.* 2019a). This results in an increase of  
389 depth of acidic soil layers (Angus 2018; Li *et al.* 2019a), further decrease in agricultural production  
390 and greater limitation of species and varietal choice to land managers.

391

392 *Direct and deep placement of ameliorants*

393 More rapid amelioration of acidic layers present below the depth of incorporation with common  
394 farm equipment (often less than 0.1 m) is also possible. Liming materials can be placed directly  
395 into the acidic subsurface layers (Davies *et al.* 2019, Price 2020) or soluble alkali sources may be  
396 applied to enhance downward movement of amelioration (Nguyen *et al.* 2018, Butterly *et al.*  
397 2020).

398 Direct placement of prilled lime, applied into the most acidic soil layer (0.075-0.125 m) by a  
399 conventional seeder at a rate of 300 kg.ha<sup>-1</sup>, immediately prior to sowing, was shown to be  
400 effective in ameliorating subsurface acidity (pH<sub>Ca</sub> 4.3) within the sowing row over one season at  
401 Wagga Wagga, NSW (Price *et al.* 2020). This was significantly more effective in ameliorating the  
402 acidic subsurface layer than surface applied lime (2 Mg.ha<sup>-1</sup>) incorporated by an offset disc  
403 immediately after lime addition. However, the use of direct placement of liming product only  
404 increases the soil pH in the sowing row whereas the incorporated surface lime also increased soil  
405 pH between sowing rows. Prilled lime may therefore be an effective method of ameliorating the  
406 acidic subsurface layers formed in the sowing row (Figure 2) of continuously cropped soil.

407 Deep placement (0.15-0.3 m) of liming materials (lime, dolomite, reactive phosphate rock and  
408 magnesium silicate) was shown to increase soil pH and remove toxic concentrations of  
409 exchangeable aluminium under field conditions (Condon *et al.* 2018; Li *et al.* 2018). However, the  
410 deep ripping required for placement of materials at depth can have a negative impact on seedling  
411 emergence in the year of application. This may occur due to the potential to mix hostile subsoils  
412 with topsoil, increased evaporation, or poor seed depth control when seeding on a soil loosened  
413 by ripping (Davies *et al.* 2019). Li *et al.* (2018) reported lower seedling densities in all ripped  
414 treatments of a direct placement trial near Cootamundra, NSW. Whilst, Condon *et al.* (2018)  
415 demonstrated that in a field experiment where conditions of acidity had been ameliorated, yield  
416 increases still occurred in the year of application but only where treatments also provided  
417 addition nutrients (reactive phosphate rock or lucerne pellets) to subsurface layers. This was also

418 demonstrated in pot experiments, using the same acidic soil, for a range of organic materials  
419 (Lauricella *et al.* 2018).

420 The productive and economic effectiveness of deep placement of liming materials is possibly  
421 limited by the width and row spacing of machinery available, the depth of placement and the  
422 effectiveness of mixing of amendment and soil within the ameliorated row. In the field  
423 experiments of Condon *et al.* (2018) and Li *et al.* (2018), amelioration only occurred, vertically or  
424 spatially, in the soil where amendment was placed. They sowed crops using a 0.25 m row spacing,  
425 with GPS guidance, so that sowing rows straddled the deep placed amendments (ripped on a 0.5  
426 m spacing). This sowing method was designed to ensure that each plant had the same access to  
427 the amended soil. However, it is possible that plant access to amended soil was hindered by the  
428 presence of acidic soil between the sowing row and the amended row.

429 Soil sampling of land that has been amended by the deep placement of liming agents is  
430 complicated by the vertical and lateral variation caused by amended bands. To overcome this,  
431 Lowrie *et al.* (2018) developed a multi-coring technique that enables six soil cores to be taken  
432 simultaneously and perpendicular to the amendment row. The width of the multi-corer ensures  
433 that a six core transect only ever includes one amended row. Soil from each core can then be  
434 divided into sampling depth increments providing samples from a two-dimensional  
435 representation of the soil perpendicular to the amended row.

436 It has been demonstrated that organic amendments, either alone (Moroni *et al.* 2018) or in  
437 combination with inorganic liming materials (Nguyen *et al.* 2018), can increase soil pH below the  
438 site of application compared with lime application alone. It is hypothesised that soluble organic  
439 molecules leach to greater depths than lime, thereby reacting with, and ameliorating, deeper  
440 acidity. This has been shown to be effective regardless of the depth of initial application (Table 2)  
441 (Moroni *et al.* 2018). The addition of organic matter (ground lucerne pellets) in combination with  
442 lime appears to enhance the ability of surface applied alkali to move to greater depth (Nguyen *et*

443 *al.* 2018). Nguyen *et al.* (2019) reported an increase of approximately 0.5 pH<sub>Ca</sub> units in the 0.05-  
444 0.1 and 0.1-0.15 m layers when lime was added with lucerne pellets in the surface (0-0.05 m)  
445 compared with lucerne pellets alone. This could be an effect of more bicarbonate movement due  
446 to higher pH or movement and subsequent oxidation of dissolved organic carbon molecules from  
447 the organic matter, as hypothesised by Butterly *et al.* (2020). Regardless, results indicate that it  
448 may not be necessary to directly place organic ameliorants at the depth of acidity. It may be  
449 possible to enhance the movement of alkali with application of mixes of organic matter and lime,  
450 at or near the soil surface.

451

452 Insert Table 2 here

453

454 However, the alkali released by the organic material in days after application may then be  
455 neutralised by acidifying reactions over a period of weeks or months (Nguyen *et al.* 2018). This is  
456 mostly likely the result of nitrification of ammonium produced from the decomposition of soluble  
457 organic materials (Butterly *et al.* 2020) and subsequent leaching of the nitrate produced.

458 Understanding of the mechanisms involved in such pH change requires more investigation at  
459 appropriate fine sampling increments (Black *et al.* 2004). If the mechanisms are as hypothesised,  
460 organic matter addition may result in further pH stratification below the site of amendment  
461 application as a result of deeper nitrification. The re-acidification reported by Nguyen *et al.* (2018)  
462 indicates that application of organic materials containing labile organic nitrogen may not provide  
463 long lasting amelioration of soil acidity unless applied with lime.

464

465 **Preventative management**

466 Amelioration of deep soil acidity (>0.15 m) using adequate rates of surface applied lime is slow  
467 and deep placement of ameliorant is expensive and has marginal effectiveness on yield over the 3  
468 to 5 years of most trials on soils of eastern Australia (Davies *et al.* 2019). Therefore, the best  
469 management involves combating acidification of the subsurface soil layers to prevent acidification  
470 moving to greater depths.

471 Current soil management practices that involve 0-0.1 m sampling, surface application and  
472 ineffective incorporation of lime, applied at rates calculated to be only sufficient to ameliorate  
473 toxic aluminium concentrations (i.e target approximately  $\text{pH}_{\text{Ca}} 5$ ) and initiated when pH is found  
474 to be below  $\text{pH}_{\text{Ca}} 4.8$  are not addressing the ongoing acidification in the subsurface 0.05-0.15 m  
475 (Burns *et al.* 2018a, Li *et al.* 2019a). Many of these practices and triggers are based on a poor  
476 understanding by growers and advisors of soil processes associated with acidic soil amelioration  
477 and over-simplified guidelines derived from recommendations that were originally developed for  
478 conventional tillage systems that included regular cultivation. The response of growers and  
479 advisors to soil acidity is reactive, influenced by commonly recognised clinical symptoms that are  
480 typical of low pH and aluminium toxicity, such as poor nodulation in legumes and stunted root  
481 systems. However, expression of such symptoms is likely to occur after the plant is in a state of  
482 reduced function, manifested after the plant is stressed and production potential has already  
483 been compromised.

484

485 Insert Figure 5 here

486

487 It is recommended that a shift be made to more proactive management of acidic soils to avoid  
488 acidification of subsurface layers and long-term damage to soil function. Figure 5 represents  
489 groupings of NSW soil profiles reported by Burns and Norton (2018b). The sites represented by

490 the severely acidic profile, which have pH values of 'extreme risk' to agricultural production, have  
491 a calculated 0-0.1 m  $\text{pH}_{\text{Ca}}$  of 4.6 and would probably be prioritised by growers and advisors to  
492 receive a lime application the following year. However, the 'moderate risk' with 0-0.1 m  $\text{pH}_{\text{Ca}}$   
493 calculated to be 5.1 may not be scheduled for lime application. Based on current industry  
494 understanding there is a presumption that even crops relatively sensitive to soil acidity (e.g.  
495 barley and pulses), would not suffer a yield penalty when sown into soils with 0-0.1 m  $\text{pH}_{\text{Ca}}$  value  
496 of 5.1. However, as reported by Burns and Norton (2018b), pulse crops in such soils, with  $\text{pH}_{\text{Ca}}$   
497 <4.8 at 0.05-0.15 m are at risk of reduced nodulation and yield; they cautioned that yield of barley  
498 and canola may also be compromised. If incorporation of lime is not an option, given the slow  
499 movement of alkali from surface applied lime, management practices aimed at ameliorating soil  
500 acidity under zero tillage farming systems must shift from mitigation of acidic soil to prevention of  
501 acidification. Conyers *et al.* (2003) concluded that while surface applied lime at rates required to  
502 remove available aluminium from solution may be satisfactory for maintenance of soil pH at  $\text{pH}_{\text{Ca}}$   
503 5, it will not overcome an existing subsurface acidity problem. Thus, while the 'low risk' profile in  
504 Figure 5 would traditionally be a low priority for lime application, under zero tillage systems these  
505 soils should be targeted for maintenance lime rates to maintain pH of the 0-0.1 m layer above  
506  $\text{pH}_{\text{Ca}}$  5.5 and potentially avoid further subsurface acidification. Conyers *et al.* (2003) proposed  
507 that under such management, alkali movement into the soil below 0.05 m will hopefully exceed  
508 the concurrent acidification rate at depth. Research to validate this approach aimed at prevention  
509 of subsurface acidification is underway but relies on investment to support long-term field  
510 experimental sites.

511

## 512 **Conclusions**

513 The extent and severity of subsurface acidity identified by recent surveys of some of the most  
514 productive soils of the southern NSW were concerning. There is no coordinated effort by industry

515 to effectively monitor changing soil condition under productive agricultural systems. Maps  
516 created from historic data or from models that do not account for the impact of agricultural  
517 management practices cannot represent the current status of soil pH or the presence of pH  
518 stratification at a landscape or paddock scale. This highlights the urgent need to introduce a  
519 framework to monitor change in soil pH that will enable acidification of agricultural soils to be  
520 effectively measured and monitored, and the effectiveness of actions to mitigate and/or prevent  
521 acidification to be assessed.

522 Traditional soil sampling protocols, the current industry practice of insufficient liming rates (target  
523  $\text{pH}_{\text{Ca}} 5$ ) and poor incorporation of surface applied lime have several impacts. Firstly, as the soil pH  
524 is stratified, exhibiting acidic subsurface layers within the surface 0.1 or 0.15 m, the standard  
525 practice of 0-0.1 m soil sampling fails to identify the actual extent or severity of the acidity.  
526 Therefore, finer sampling at increments of 0.05 m is recommended in order to identify pH  
527 stratification for the purposes of diagnosing agronomic problems, managing soil fertility and  
528 monitoring the impact of land management on soil properties. Secondly, the acidity below the  
529 depth of incorporation remains to limit production, especially of acid-sensitive legumes crop and  
530 pasture species. In a farming context, this production loss is made worse given that the grower  
531 has expended the funds to apply lime, only to limit the effectiveness of the input expenditure by  
532 seeking a suboptimal target and failing to incorporate and improve the effectiveness of the  
533 applied lime.

534 Amelioration of acidic subsurface layers is possible via long-term management of surface soil pH  
535 or rapid, but costly direct placement of liming materials into the acidic layer. It has been  
536 demonstrated in one study (Li *et al.* 2019) that cost-effective amelioration of acidic subsurface  
537 layers is possible over the long term (18 years) by maintaining the 0-0.1 m layer at  $\text{pH}_{\text{Ca}} > 5.5$ .  
538 However, more research is required to determine the most efficient management practices to  
539 achieve rapid amelioration of subsurface acidity and to develop strategies to minimise or prevent

540 ongoing subsurface acidification. This may include studies of lime application rate and frequency,  
541 incorporation method, timing within rotation, field validation of the interaction between organic  
542 matter and lime in the downward movement of added alkali and studies to quantify crop and  
543 pasture response to changing pH (both increasing and declining) in soils with stratified pH. The  
544 required research needs to span various cropping and pasture production systems over different  
545 rainfall zones and should include research that investigates the potential production loss resulting  
546 from unchecked acidification and quantify the financial and environmental cost of failing to  
547 prevent the ongoing degradation of agricultural systems and loss of soil function. This will need  
548 significant investment in long-term sites and multi-disciplinary teams to quantify the soil,  
549 microbial, agronomic, environmental and financial impacts of changed practice. Such research  
550 would underpin the delivery of evidence-based, consistent and regionally relevant guidelines to  
551 growers and advisors.

552 Without additional research, growers will not have the evidence required to confidently change  
553 practice and will continue implementing ineffective management of acidic soils. This will result in  
554 continued degradation of subsurface soil and a long-term loss of soil ecological function, including  
555 food production, carbon sequestration and provision of biodiversity.

556

#### 557 **Conflicts of interest**

558 The authors declare no conflicts of interest.

559

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567

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- 730

731 Table captions:

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778

Area of agricultural land (Mha)								
pH <sub>Ca</sub>	Helyar <i>et al.</i> (1990)	Gray <i>et al.</i> (2015)	OEH (2018)		Lockwood <i>et al.</i> (2003)			
	0-0.1 m	0-0.1 m	0-0.05 m	0.05-0.15 m	pH <sub>Ca</sub>	Soil test 0-0.1 m	ASRIS 0-0.1 m	
<4.5	5.3	0.7	0.9	1.0				
4.51-5.0	8.4	4.3	4.6	4.5	<4.8	8.2	5.0	
5.01-5.5	5.7	5.6	5.6	5.3	4.8-5.5	10.6	12.7	
5.51-6.0	5.1	5.1	5.2	5.0	>5.5	18.8	20	
6.01-7.0	7.6	4.6	4.5	4.2				
>7.1	2.2	2.3	1.8	2.6				
Total area	34.3	22.6	22.6	22.6		37.6	37.7	

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Soil layer (m)	Control	1 <sup>st</sup> layer		2 <sup>nd</sup> layer		3 <sup>rd</sup> layer		1 <sup>st</sup> & 2 <sup>nd</sup> layer		1 <sup>st</sup> and 3 <sup>rd</sup> layer	
	None	lime	LP	lime	LP	lime	LP	lime	LP	lime	LP
1 <sup>st</sup> (0-0.1)	4.6	5.2*	5.1*	4.6	4.6	4.6	4.6	5.1*	5.5*	5.1*	5.2*
2 <sup>nd</sup> (0.1-0.2)	4.2	4.2	4.5*	5.4*	5.5*	4.2	4.2	5.4*	5.7*	4.2	4.8*
3 <sup>rd</sup> (0.2-0.3)	4.2	4.2	4.4	4.2	4.5*	4.7*	5.4*	4.2	4.9*	4.6*	6.0*
4 <sup>th</sup> (0.3-0.4)	4.4	4.4	4.6*	4.4	4.6*	4.4	4.6*	4.4	4.9*	4.4	4.9*

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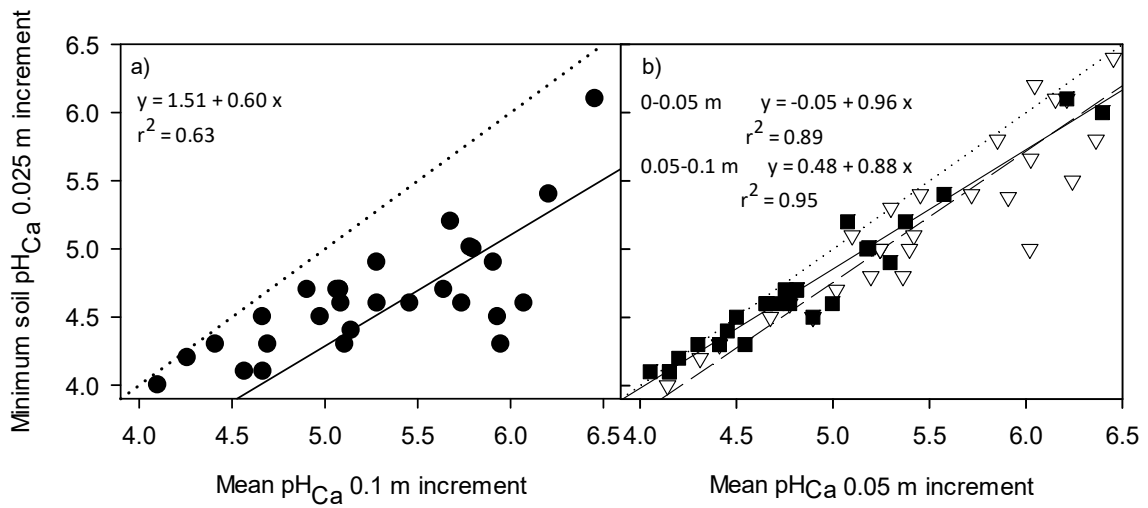
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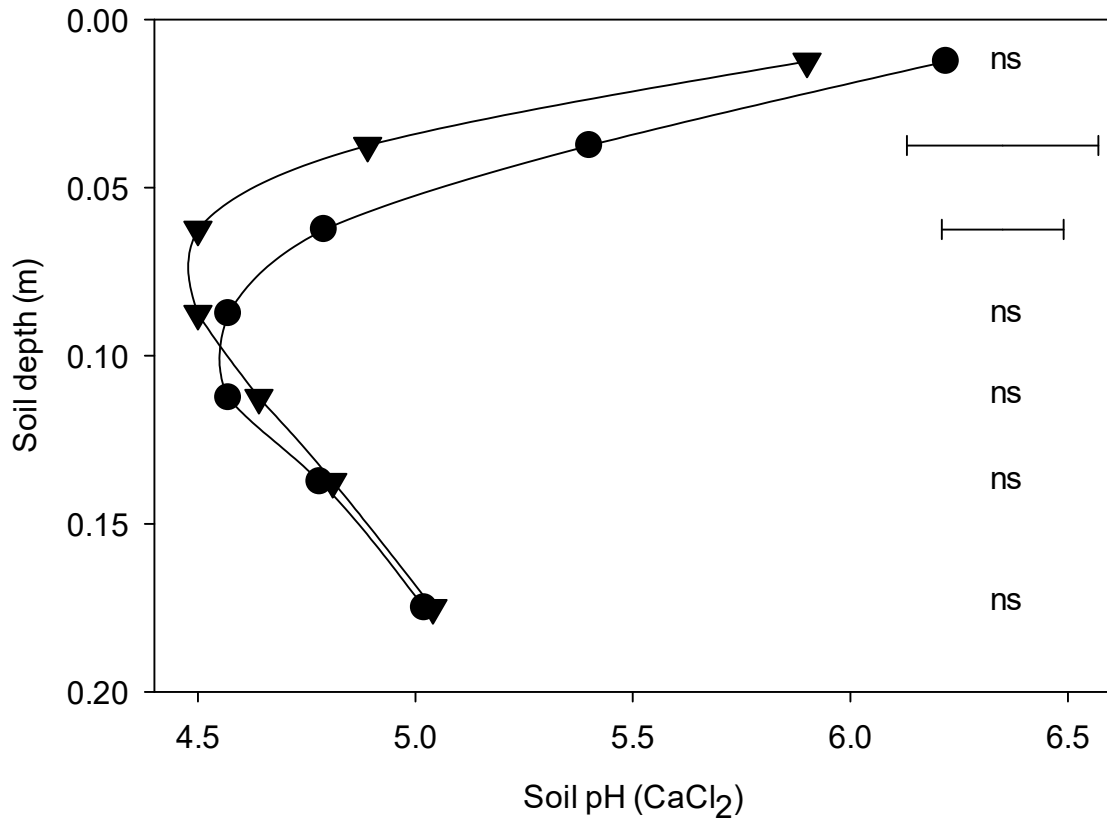
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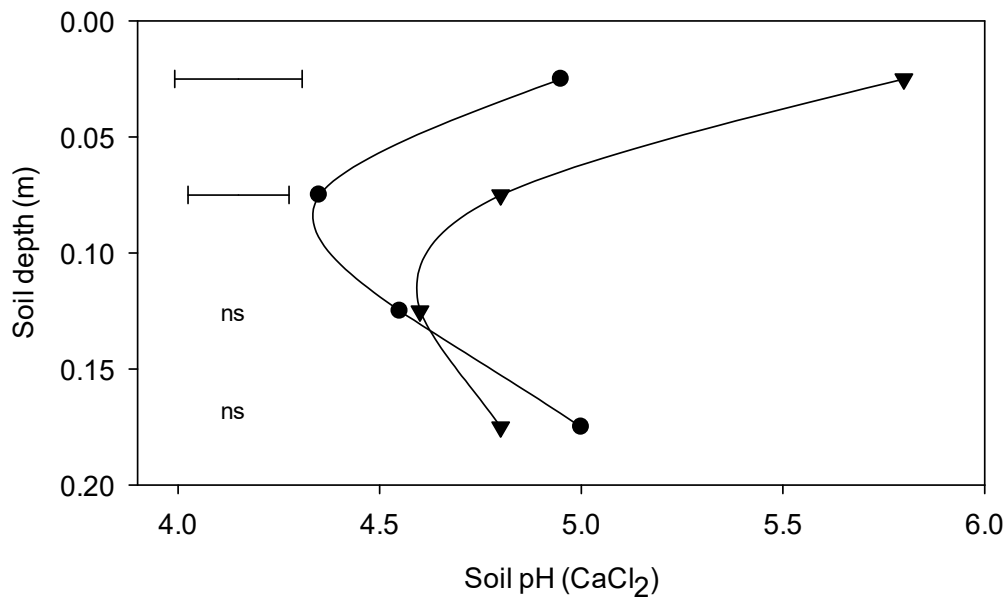
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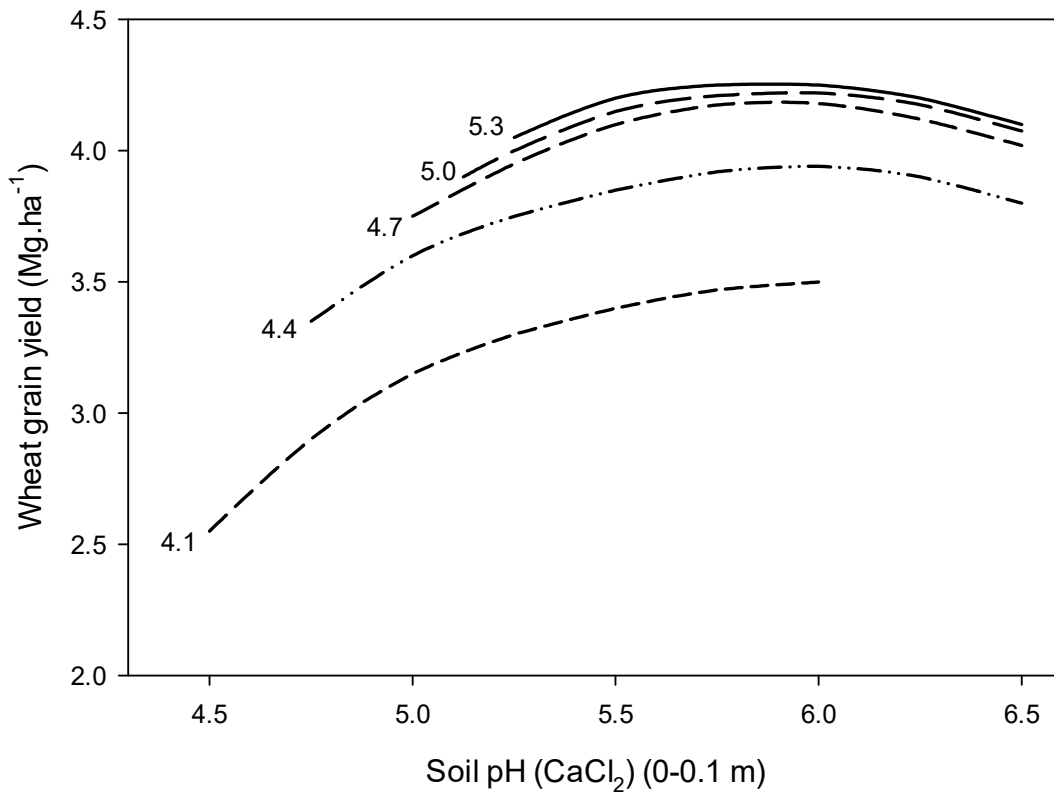
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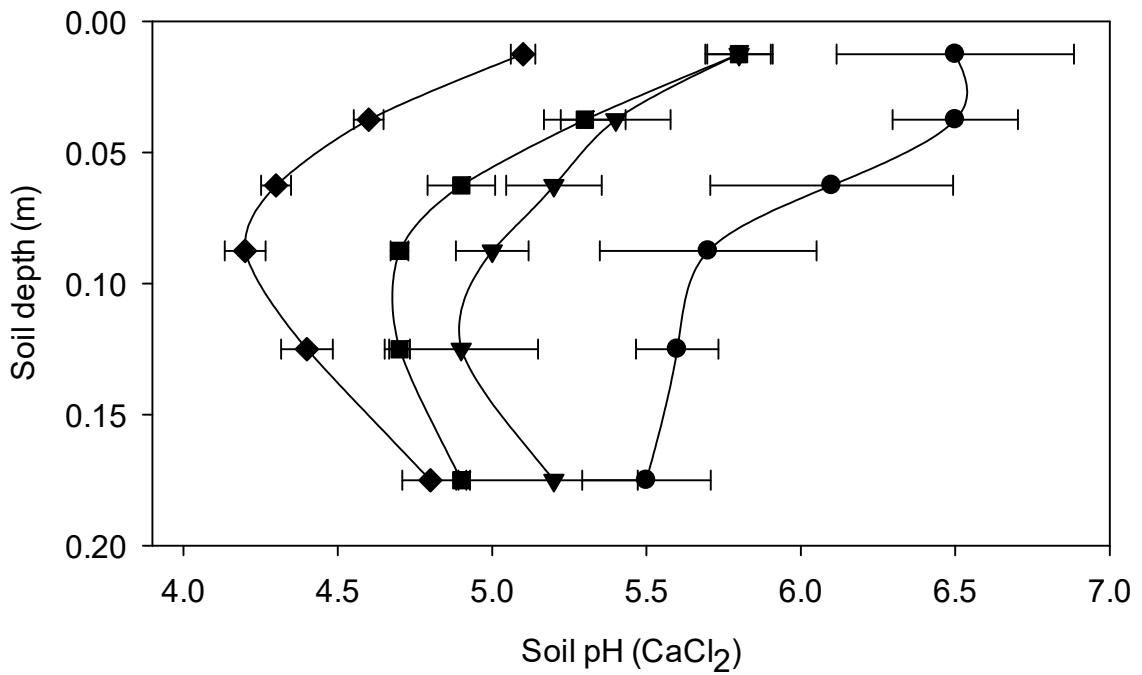
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